

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 16, 2002

AMN HEALTHCARE SERVICES, INC.

(Exact name of registrant as specified in charter)

Delaware

001-16753

06-1500476

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

12235 El Camino Real, Suite 200, San Diego, CA

92130

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (800) 282-0300

N/A

(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure

Incorporated by reference is a press release issued by the Company on May 16, 2002, which is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit Number	Description
99.1	Press Release dated May 16, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 16, 2002

AMN HEALTHCARE SERVICES, INC.

By: /s/ Steven Francis

Name: Steven Francis
Title: President and Chief Executive Officer

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Exhibit Number	Description
99.1	Press Release dated May 16, 2002.

Contact: Donald R. Myll
Chief Financial Officer
Chris Vlautin
Director of Investor Relations
866.861.3229

FOR IMMEDIATE RELEASE

AMN HEALTHCARE SERVICES, INC. PRICES
SECONDARY OFFERING OF 10 MILLION SHARES

SAN DIEGO -- (May 16, 2002) -- AMN Healthcare Services, Inc. (NYSE: AHS) announced today that it has priced its secondary offering of 10,000,000 shares of common stock. All of the shares are to be sold by affiliates of Haas Wheat & Partners, L.P., BancAmerica Capital Investors SBIC I, L.P., William Miller III (a director of the company) and members of AMN's senior management team.

The offering price of the shares was \$31.00 per share and the secondary offering is expected to close on May 22, 2002. Banc of America Securities LLC acted as the book-running lead manager for the offering, JP Morgan and UBS Warburg acted as co-lead managers and SunTrust Robinson Humphrey and Wells Fargo Securities, LLC acted as co-managers. The selling stockholders also granted the underwriters an option to purchase up to an additional 1,500,000 shares of common stock to cover over-allotments.

Copies of the prospectus relating to the offering may be obtained from the offices of Banc of America Securities LLC, 9 West 57th Street, New York, NY 10019.

AMN Healthcare Services, Inc. is a leading nationwide provider of travel healthcare staffing services. The company recruits nurses and allied health professionals nationally and internationally and places them on temporary assignments, typically for 13 weeks, at hospitals and healthcare facilities throughout the United States.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

This press release contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The company has tried, whenever possible, to identify these forward-looking statements using words such as "anticipates," "believes," "estimates," "expects," "plans," "intends" and similar expressions. These statements reflect the company's current beliefs and are based upon information currently available to it. Accordingly, such forward-looking statements involve known and unknown risks, uncertainties and

other factors which could cause the company's actual results, performance or achievements to differ materially from those expressed in, or implied by, such statements.